

Telkom SA SOC Limited (Incorporated in the Republic of South Africa)
 Registration number: 1991/005476/30 JSE code: TKG

ISIN code: ZAE000044897

Telkom is a leading communications services provider in South Africa, offering fixed line, mobile, ICT and data services to the business and consumer markets and a wide range of products to suit the needs of its customers.

Telkom has
1 005 286
 ADSL subscribers

The Group owns approximately
80%
 of the terrestrial fibre across South Africa, equating to over 147,000km

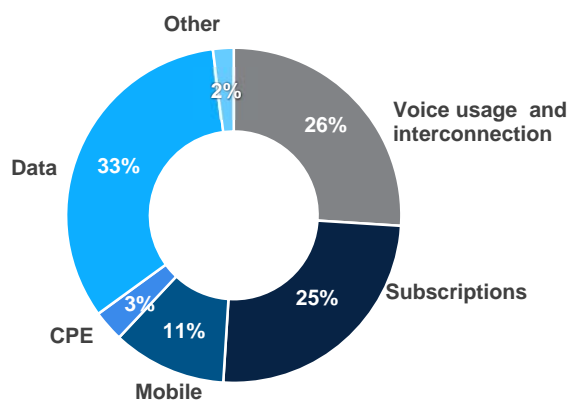
Telkom Mobile, the Group's mobile arm has
2.2 million
 active mobile subscribers with a blended ARPU of R75.05

1 317
 LTE sites were integrated into the field during the 2015 financial year

The Group generated normalised free cash flow of
R3 898 million

Financial summary for FY 2015

- Fixed-line voice revenue: R 8.3 billion
- Fixed-line data revenue: R 10.4 billion
- Mobile revenue: R 3 407 million
- Mobile data revenue: R 988 million
- Operating expenses, excluding depreciation, decreased 1.2% to R 17.7 billion.
- Headline earnings per share excluding the once off items increased 60.0% to 532.5 cents
- Group interest-bearing debt decreased 92.8% to R151 million



Telkom's credit ratings

Credit ratings agency	Moody's Rating	Standard & Poor
Outlook	Stable	Stable
Issuer rating	Baa3	BBB-
Date	01 -10-2014	24-11-2014

NSR LT Issuer Rating – Dom Curr A2.za

Ownership by geographical region (%)

