

**Telkom SA SOC Limited**

(Incorporated in the Republic of South Africa)

(Registration number 1991/005476/30)

("Telkom" or "the Company")

Bond code: TLC03    ISIN: ZAG000146804

**New Financial Instrument Listing Announcement - TLC03**

The JSE Limited has granted a listing of a new financial instrument under Telkom's Domestic Medium Term Note Programme on the Interest Rate Market.

Authorised programme size	R10,000,000,000.00
Total notes in issue	R3,700,000,000.00 (excluding these issues)

Full instrument details are as follows:

<b>INSTRUMENT TYPE:</b>	<b>FIXED RATE NOTE</b>
<b>Bond Code</b>	TLC03
<b>ISIN</b>	ZAG000146804
<b>Nominal Issued</b>	R400 000 000.00
<b>Issue Price</b>	100%
<b>Coupon Rate Indicator</b>	Fixed
<b>Coupon</b>	7.673%
<b>Trade Type</b>	Yield
<b>Issue Date</b>	22 September 2017
<b>Maturity Date</b>	22 March 2018
<b>Interest Commencement Date</b>	22 September 2017
<b>Interest Payment Date</b>	22 March 2018
<b>Last Day to Register</b>	By 17:00 on 11 March 2018 or the last day immediately preceding the commencement of the Books Closed Period (all dates inclusive)
<b>Books Close Date(s)</b>	From 12 March 2018 to 21 March 2018 (all dates inclusive)
<b>Date Convention</b>	Following Business Day

Centurion  
22 September 2017

Debt Sponsor  
The Standard Bank of South Africa Limited