

Telkom SA SOC Limited
(Incorporated in the Republic of South Africa)
(Registration number 1991/005476/30)
JSE Bond Code: BITEL
JSE Share Code: TKG
ISIN: ZAE000044897
(“Telkom”)

LISTING OF NEW FINANCIAL INSTRUMENT

The JSE Limited has granted approval for a new financial instrument listing to Telkom under its Domestic Medium Term Note Programme dated 21 November 2011 as follows:

New financial instrument:	TL32
Authorised programme size:	R10,000,000,000.00
Total notes in issue after this issuance:	R8,850,000,000.00
Instrument type:	Floating rate notes
Bond code:	TL32
Nominal value issued:	R1,000,000,000.00
Issue price:	100%
Coupon:	8.458% (3 Month JIBAR as at 02 Dec 2019 of 6.808% plus 165 bps)
Coupon rate indicator:	Floating
Trade type:	Price
Final maturity date:	9 February 2027
Books close date(s):	30 January, 29 April, 30 July, 30 October
Interest payment date(s):	9 February, 9 May, 9 August, 9 November
Last day to register:	By 17:00 on 29 January, 28 April, 29 July, 29 October
Issue date:	9 December 2019
Date convention:	Following
Interest commencement date:	9 December 2019
First interest payment date:	9 February 2020
ISIN:	ZAG000165077
Additional information:	Unsecured Floating Rate Notes

The applicable pricing supplement is available at: www.telkom.co.za/ir/debt-investors/debt-securities.shtml

The note relating to the new financial instrument (“**Note**”) will be dematerialised in the Central Securities Depository and settlement will take place electronically in terms of JSE Rules. For further information on the Note issue please contact:

Corporate Actions JSE +27 11 520 7000

6 December 2019

Debt Sponsor
Nedbank Corporate and Investment Banking, a division of Nedbank Limited