



BID PUBLICATION

RFB0179/2009. PROVISION OF FINANCIAL CONSULTATION SERVICES

Closing date & Time:	2009.07.31 @ 11H00
Contact Person:	Eunice Khoali
Fax:	(012-311-2227)
E-mail address:	khoalile@telkom.co.za
Document Fee:	R50.00

1.0 **SCOPE:**

Telkom wish to invite potential Bidder/s to bid for the provision of Financial Consultation services.

2.0 **CRITICAL CRITERIA REQUIREMENTS:**

The following Critical Criteria will apply for the evaluations of this bid document. Non-compliance to these criteria shall invalidate your bid response.

- 2.1 The Bidder/s must have a minimum of twenty five point one percent (25.1%) and more effective Black equity ownership

Note: Telkom applies the Flow Through Principle AND NOT a Modified Flow Through Principle

The following documentary proof is required to substantiate compliance to the critical criteria:

- All registration documentation, as per the BEE questionnaire in the tender document e.g.
 - o certified copy of the latest valid shareholders certificate/s
 - o certified copy of Shareholders agreement and other legally certified documents
 - o ID documents

- **Note: The Bidder must complete the BEE Questionnaire in the RFB document and provide all the documents as stated above.**



- 2.2 Three (3) years experience in the Management of the provision of financial consultation and counseling services
- 2.3 Proof of a formal competency based financial resilience workshop or similar interventions
- 2.4 The Bidder is required to provide documented proof of a network or structure of Professional Service Providers in all the RSA provincial regions (National Footprint).
- 2.5 Registration with the Board of Financial Advisers as well as proof of registration as debt counsellors at the National Credit Regulator and Inseta
- 2.6 The Bidder must accept and indicate the willingness to travel to the most remote and rural areas, within the Provinces of the Republic of South Africa
- 2.7 Prohibition to market, sell or promote products and services of financial institutions

BIDDER'S CONFERENCE:

Date: 24 July 2009 (Friday)
Venue: Telkom SA Limited
152 Proes Street
Telkom Tower North building
First (1st) Floor, Erika Conference Room
Pretoria

Time: 09:00am till 11:00am

The tender document can be obtained from Telkom's Tender Office at the following address:

Attention: Marietjie Mattheus
Tel: (012) 311 3009
or
Benji Ramatlakana
(012) 311 3364
Address 179 Proes Street
Lower Ground Floor (Below Telkom Bridge)
Pretoria
0001
